

shares voting rights	Timeline abs. months	Timeline relative months	Co-Founder A1 class A 10 votes to 1 share	Co-Founder A2 class A 10 votes to 1 share	Co-Founder B class A 10 votes to 1 share	Investor E class B 1 vote to 1 share	Investor F class B 1 vote to 1 share	Investor G class B 1 vote to 1 share	Investor H class B 1 vote to 1 share	ESOP class C 0 votes to 1 share	MSOP class B 1 vote to 1 share	Equity Total % EV \$ Stock Total	Equity Total class A+B one evaluation % Stock Total class A+B	ESOP + MSOP
Initiation (R&D) - Q2 2021	Jun 21	0												
Equity			50.000%	25.000%	25.000%							100.00%		
Pre-money			\$2,500	\$1,250	\$1,250							\$5,000	\$0.0005	
Stock			5,000,000.0	2,500,000.0	2,500,000.0							10,000,000.0	10,000,000.0	
Pre-Seed (R&D) - Q1 2025	Apr 25	45	0											
Equity			69.091%	14.805%	14.805%	0.000%				0.000%	1.298%	100.00%	100.00%	
Pre-money			\$17,272,862	\$3,701,328	\$3,701,328	\$0				\$0	\$324,483	\$25,000,000	\$2,4676	\$66
Stock			7,000,000.0	1,500,000.0	1,500,000.0	0				0	131,500	10,131,500.0	10,131,500.0	
Equity			64.571%	13.837%	13.837%	6.542%				0.000%	1.213%	100.00%	100.00%	
Post-money			\$17,272,862	\$3,701,328	\$3,701,328	\$1,750,000				\$0	\$324,483	\$26,750,000	\$2,4676	\$324,483
Stock			7,000,000.0	1,500,000.0	1,500,000.0	709,205.0				0.0	131,500.0	10,840,705.0	10,840,705.0	
Seed (Dev, 1st factory, launch) - Q3 2025	Oct 25	51	6											
Equity			64.182%	13.753%	13.753%	6.503%	0.000%			0.000%	1.809%	100.00%	100.00%	
Pre-money			\$48,136,631	\$10,314,992	\$10,314,992	\$4,876,963	\$0			\$0	\$1,356,421	\$75,000,000	\$6,8767	\$1,356,421
Stock			7,000,000	1,500,000.0	1,500,000.0	709,205	0			0	197,250	10,906,455.0	10,906,455.0	
Equity			58.919%	12.625%	12.625%	5.969%	8.201%			0.000%	1.660%	100.00%	100.00%	
Post-money			\$48,136,631	\$10,314,992	\$10,314,992	\$4,876,963	\$6,700,000			\$0	\$1,356,421	\$81,700,000	\$6,8767	\$1,356,421
Stock			7,000,000.0	1,500,000.0	1,500,000.0	709,205.0	974,310.0			0.0	197,250.0	11,880,765.0	11,880,765.0	
Round A (Dev, scaling, testing, pilot) - Q1 2026	Apr 26	57	12											
Equity			57.984%	12.425%	12.425%	5.875%	8.071%	0.000%		0.497%	2.723%	100.00%	99.50%	
Pre-money			\$103,037,831	\$22,079,535	\$22,079,535	\$10,439,278	\$14,341,541	\$0		\$883,181	\$4,839,098	\$177,700,000	\$14,7197	\$5,722,280
Stock			7,000,000	1,500,000	1,500,000	709,205	974,310	0		60,000	328,750	12,072,265.0	12,012,265.0	
Equity			53.195%	11.399%	11.399%	5.389%	7.404%	8.260%		0.456%	2.498%	100.00%	99.54%	
Post-money			\$103,037,834	\$22,079,536	\$22,079,536	\$10,439,278	\$14,341,542	\$16,000,000		\$883,181	\$4,839,098	\$193,700,000	\$14,7197	\$5,722,280
Stock			7,000,000.0	1,500,000.0	1,500,000.0	709,205.0	974,310.0	1,086,979.0		60,000.0	328,750.0	13,159,244.0	13,099,244.0	
Round B (2st factory, scaling) - Q4 2027	Dec 27	78	33											
Equity			52.833%	11.321%	11.321%	5.353%	7.354%	8.204%	0.000%	1.132%	2.481%	100.00%	98.8679%	
Pre-money			\$469,528,677	\$100,613,288	\$100,613,288	\$47,570,298	\$65,352,355	\$72,909,687	\$0	\$10,061,329	\$22,051,079	\$888,700,000	\$67,0755	\$32,112,408
Stock			7,000,000	1,500,000	1,500,000	709,205	974,310	1,086,979	0	150,000	328,750	13,249,244.0	13,099,244.0	
Equity			48.221%	10.333%	10.333%	4.886%	6.712%	7.488%	8.730%	1.033%	2.265%	100.00%	98.9667%	
Post-money			\$469,528,684	\$100,613,290	\$100,613,290	\$47,570,299	\$65,352,356	\$72,909,689	\$84,999,990	\$10,061,329	\$22,051,079	\$973,700,000	\$67,0755	\$32,112,408
Stock			7,000,000.0	1,500,000.0	1,500,000.0	709,205.0	974,310.0	1,086,979.0	1,267,228.0	150,000.0	328,750.0	14,516,472.0	14,366,472.0	

*ESOP - Employee Stock Option Plan (class C)

*MSOP - Mentor Stock Option Plan (class B)

* share transfer operation, see notice