

## Capitalization Table on May 01, 2026

Name of Shareholder	Current Capitalization							Post-series Pre-Seed Financing Capitalization (x% for \$yM)											
	Options Shares	Class of Shares	Common Shares	Class of Shares	Total Shares	Ownership %	Value \$	Options Shares	Class of Shares	Existing Common	Class of Shares	New Common	Class of Shares	Series Pre-Seed	Class of Shares	Total Shares	Ownership %	Value \$	
<b>Management:</b>																			
CEO and CTO	0	-	3,500,000	A	3,500,000	26.26%	1,382	0	-	3,500,000	A	0	-	0	-	3,500,000	23.72%	10,937,500	
VP Software Engineering	0	-	2,500,000	A	2,500,000	18.76%	987	0	-	2,500,000	A	0	-	0	-	2,500,000	16.94%	7,812,500	
<b>Investors:</b>																			
Furtherium UG	0	-	6,800,000	A	6,800,000	51.03%	2,686	0	-	6,800,000	A	0	-	0	-	6,800,000	46.08%	21,250,000	
<b>New Investors:</b>																			
Series Pre-Seed investors	0	-	0	-	0	0.00%	0	0	-	0	-	0	-	1,280,000	B	1,280,000	8.67%	4,000,000	
<b>Bridge Note:</b>																			
Loan	0	-	0	-	0	0.00%	0	0	-	0	-	0	-	0	-	0	0.00%	0	
<b>Options Pool:</b>																			
Mentors and Advisors (MSOP)	256,425	B	269,575	B	526,000	3.95%	208	0	-	526,000	B	0	-	0	-	526,000	3.56%	1,643,750	
Employees (ESOP)	0	-	0	-	0	0.00%	0	150,000	C	0	-	0	-	0	-	150,000	1.02%	468,750	
<b>Summary:</b>																			
Total Shares / Value	256,425	-	13,069,575	-	13,326,000	100.00%	5,263	150,000	-	13,326,000	-	0	-	1,280,000	-	14,756,000	100.00%	46,112,500	

## Assumptions

Existing Ownership Shares	
CEO and CTO	3,500,000
VP Software Engineering	2,500,000
Furtherium UG	6,800,000
Series Pre-Seed investors	0
Mentors and Advisors (MSOP)	526,000
Employees (ESOP)	0
<b>Loan</b>	
Loan Converts to Equity (Yes/No)	-
Loan Amount	0
<b>Option Pool</b>	
Option Pool Created (Yes/No)	No
Option Pool % After Financing	1.02%
<b>Series Pre-Seed Mgmt Stock Grants</b>	<b>0</b>
<b>Series Pre-Seed Invested Capital (\$)</b>	<b>\$4,000,000</b>
<b>Ownership Acquired by New Investors</b>	<b>8.67%</b>
<b>Pre-Money Value (\$)</b>	<b>\$42,112,500</b>
<b>Pre-Money Share Value (\$)</b>	<b>\$3.1250</b>
<b>Series Pre-Seed Price / Share (\$)</b>	<b>\$3.1250</b>
<b>Post-Money Valuation (\$)</b>	<b>\$46,112,500</b>

Pre-Money	\$42,112,500
Investment	\$4,000,000
Post-Money	\$46,112,500
Price per Share	\$3.1250
Shares Pre	\$40,000,000
Shares Bridge	\$0
Shares New	\$4,000,000
Shares Option	\$2,112,500
Post-Money	\$46,112,500

Benchmarks: [TechCrunch](#)  
[Carta](#)